

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CMC II, LLC,¹

Debtors.

Chapter 11

Case No. 21-10461 (JTD)

(Jointly Administered)

NOTICE OF FILING OF CORRECTED EXHIBIT

PLEASE TAKE NOTICE that on April 30, 2021, the Debtors filed their *Monthly Operating Report for the Period from March 2, 2021 Through March 31, 2021* [Docket No. 236].

Attached hereto is a corrected MOR-2 Debtor Statement of Operations.

Dated: May 19, 2021
Wilmington, Delaware

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¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: CMC II, LLC (6973), Salus Rehabilitation, LLC (4037), 207 Marshall Drive Operations LLC (8470), 803 Oak Street Operations LLC (3900), Sea Crest Health Care Management, LLC (2940), and Consulate Management Company, LLC (5824). The address of the Debtors' corporate headquarters is 800 Concourse Parkway South, Maitland, Florida 32751.

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

MOR-2

DEBTOR STATEMENT OF OPERATIONS

For the period March 1, 2021 through March 31, 2021

(US Dollars in Thousands)

(Unaudited)

	CMC II, LLC	803 Oak Street Operations LLC	207 Marshall Drive Operations LLC	Salus Rehabilitation, LLC	Sea Crest Health Care Management, LLC	Total
Total revenue	\$ 5,738	\$ 816	\$ 770	\$ -	\$ -	\$ 7,323
Operating Costs and Expenses						
Salaries, wages and benefits	3,847	437	340	-	-	4,624
Therapy	-	80	81	-	-	161
Pharmaceuticals	-	13	4	-	-	17
Purchased services	776	100	107	-	-	983
Utilities	0	15	13	-	-	27
Insurance	19	33	30	-	-	83
Provider tax	-	71	74	-	-	145
Other expense	528	41	37	-	-	605
Operating Costs and Expenses	5,171	790	685	-	-	6,646
EBITDARM	567	26	85	-	-	678
Management Fees	-	48	41	-	-	89
EBITDAR	567	(22)	44	-	-	589
Lease expense	144	63	63	-	-	271
EBITDA	423	(86)	(20)	-	-	318
Depreciation	160	26	47	-	-	232
Capital lease	-	(63)	(63)	-	-	(127)
Interest Expense	35	43	43	-	-	120
Net Income (Loss)	\$ 229	\$ (91)	\$ (46)	\$ -	\$ -	\$ 92